MoReq2 Change Log

This document records the changes in each version of MoReq2. It is available from http://www.moreq2.eu.

SPECIAL NOTE:

Just after we had finished work on this version, we were informed of an inconsistency in the metadata model numbering. The inconsistency is that there are three metadata elements with the reference number M133. This will not affect most users of MoReq2, but may affect users of the metadata model, especially as regards the cross-referencing using metadata element reference number. Hopefully this will be corrected in a later version of MoReq2. The correction will probably involve changing the three elements numbered M133 to M133, M196 and M197 (listing them here in the order they appear in section 9.7 and 9.8.2) – but this is not guaranteed.

We apologise for any inconvenience that this inconsistency may cause.

MOREQ2 VERSION 1.03

Published 17 June Changes include:

o **Significant change to 4.4.5.**

o Several minor changes to metadata element names.

o Minor editorial changes.

	Reference	Change	Reason	Impact
1	Title page of body	Change of publication url.	To add a specific url for MoReq rather than the generic DLM Forum address.	None.

MoReq2 Change Log (continued)

	Reference	Change	Reason	Impact
2	Final page of body; and Appendix 9, 9.1.	Add publication url for appendix 9 and change of wording.	Because appendix 9 will not be published in paper form.	None.
3	3.1.13	Wording changed to make requirement mandatory.	Original wording made it both optional depending on 3.1.12, which is mandatory. This does not make sense.	It is now clear that 3.1.13 becomes mandatory without any qualification.
4	4.2.15	Wording changed to make it clear that the export action is auditable.	Clarification – the original wording could be taken to imply that the export could not be auditable.	Clarification.
5	4.4.5	Requirement to be able to make files non-vital added.	For consistency with 4.4.1.	Additional requirement.
6	5.1.13	Changed "their" to "its".	Grammatical error.	None.
7	8.1.13	Changed from fully to partially testable.	The requirement calls for an unlimited number of search terms and thus is not fully testable.	None.
8	App. 5	First heading deleted, second heading changed.	To increase clarity – the two headings were similar and close together.	None.
9	App. 9, 9.4	Closing quotation mark added to extract from ISO 23081.	Grammatical error.	None.

MoReq2 Change Log (continued)

	Reference	Change	Reason	Impact
10	App. 9, M052	Added qualifier "kind" to element name.	This element defines only one attribute of the trigger – namely what kind of trigger it is – not the entire trigger. Therefore, and for consistency with M183, the name needs this qualification.	None – change of element name only.
11	App. 9, M095 and M096	Replaced dot in element name with underscore.	In M096, the original dot between "received" and "at_location" is an error. The underscore is correct, as "received_at_location" is a single expression. Likewise for M095.	None – change of element name only.
12	App. 9, M125 and M130	Last part of name, "system_identifier" changed to "system_identifier_rendition".	Changed for technical reasons related to coding of the XML schema.	None – change of element name only.
13	App. 9, M132	Corrected spelling of "rendition".	Typographical error.	None.
14	App. 9, M184	Replaced space in element name with hyphen.	Typographical error.	None.

MoReq2 Change Log (continued)

MOREQ2 VERSION 1.02

Published 07 April 2008. Changes include:

o **Significant change to 3.1.3, 8.1.10, 10.4.29**;

o A change to 10.13.12 **may** change some readers' understanding of it;

o Minor editorial changes.

	Reference	Change	Reason	Impact
1	2.2	Under the heading "Electronic File, Sub-file and Volume" change "metadata attributes" to "metadata elements".	Consistency of language.	Improved clarity.
2	2.2	Under the heading "User and Administrative Roles" change "is allows" to "is allowed".	Typing error.	None.
3	5.1.15	Change comment after requirement to add possibility that records are stored in classes as well as in files.	Correctness.	Clarification. Has no impact on the functional requirements.
4	5.1.18	In comment change "authority" to "retention and disposition schedule".	Consistency of language.	Improved clarity. Has no impact on the functional requirements.
5	5.1.24	Cross reference changed from 5.1.19 to 5.1.20.	Correctness.	Improved clarity.

MoReq2 Change Log (continued)

	Reference	Change	Reason	Impact
6	5.1.35	Cross reference changed from 5.1.34 to 5.1.36.	Correctness.	Improved clarity.
7	App. 9, M158	Replace hyphen in element name with underscore.	Consistency of naming.	None – change of element name only.
8	App. 9, M026	Change name from "Description…" to "Relation…", and changed the definition accordingly. Corresponding updates to App. 9 section 9.8.2 and App. 5 section on ISO 23081.	Consistency with ISO 23081 model..	Will only impact a reader who has already referred to the metadata element names. Has no impact on the functional requirements.
9	App.9.	Removed spurious "French French" language attributes from several places in the appendix.	Correctness.	None.
10	3.1.3	Removed the ability for an administrator to label a classification scheme with an identifier; added a mandatory requirement for the system to label it automatically with an identifier.	Consistency with metadata element M044.	**A significant change to the requirement.**
11	5.3.10	"volumes and/or files" changed to "files and/or sub-files and/or volumes"	Consistency with 5.3.5.	Clarifies that this requirement applies if a sub-file is exported; this was not clear before.
12	6.3.2	Change "MoReq" to "MoReq2".	Correction.	None.
13	6.3.17	Change "folders" to "files".	Consistency of language.	None.
14	6.5.15	Add closing bracket at end of note.	Correction.	None.

MoReq2 Change Log (continued)

	Reference	Change	Reason	Impact
15	8.1.2	Change "classification system" to "classification scheme".	Consistency of language.	None.
16	8.1.10	Wording adjusted to remove repetition and to add requirement to display a hit list.	The text in earlier versions had been edited incorrectly; the requirement to display a hit list had been inadvertently changed to a repetition of the requirement to display the number of items in the hit list..	**This changes the requirement to make display of a hit list mandatory.**
17	3.1.8, 3.1.12	"preparation" changed to "creation".	Consistency of language.	Improved clarity.
18	9.2.2, 9.2.9	Second comment deleted from 9.2.2 and added to 9.2.9.	The comment was in the wrong place.	Improved clarity.
19	10.3.23	Comment deleted.	The comment was included by mistake.	Improved clarity.
20	10.3.30	Bullet point removed from last line.	Typographical error.	Improved clarity.
21	10.4.29	Phrase "The ERMS should […] select items…" changed to "The ERMS should […] allow the participants to select items…"	Grammatical error.	**This correction changes the literal meaning of this requirement.**
22	10.7.9	Comment added to define "transfer message"	Term was not defined elsewhere.	Improved clarity.

MoReq2 Change Log (continued)

	Reference	Change	Reason	Impact
23	App. 9, M093, M094	Names changed from "…check_in" and "…check_out" to "…checked_in" and "…checked_out".	Consistency of naming – all other elements in event history have names in past tense.	Will only impact a reader who has already referred to the metadata element names. Has no impact on the functional requirements.
24	App. 9, M102, M135, M136	Replace space in element name with underscore.	Consistency of naming – the space is an editorial error.	Will only impact a reader who has already referred to the metadata element names. Has no impact on the functional requirements.
25	App. 9, M138	Add obligation and cardinality.	Omitted in error.	Will only impact a reader who has already referred to the metadata element names. Has no impact on the functional requirements.
26	App. 9, M034, M102, M135	Obligation changed.	Obligation was shown incorrectly (see also 27 below).	Will only impact a reader who has already used the metadata elements. Has no impact on the functional requirements.
27	App. 9, M034, M035, M102, M134, M135, M136	Use conditions added.	To clarify relationship between these six history elements.	Improved clarity.
28	App. 9, M195	Definition added.	Definition was missing.	Improved clarity.
29	10.13.12	"…lowest level of clearance…" changed to "…lowest level…"; text added to explain this.	Clarification, to avoid possible misunderstandings resulting from use of "clearance" and "restricted".	No change to the intent of this requirement, but **may change the way it is interpreted by some readers.**

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	Reference	Change	Reason	Impact
30	10.11.7	Change "file" to "declare".	Consistency of language.	Improved clarity.
31	10.8.4			

MOREQ2 VERSION 1.01

Published 7 March 2008. Minor editorial changes only.

	Reference	Change	Reason	Impact
1	1.4	Reference to section 6.4 changed to 6.3.	Incorrect reference.	No impact.
2	Figure 2.2	Changed shading in the figure. All classes within the parent class are now shaded, consistent with the text describing it.	The figure was incorrect.	No impact on requirements – clarifies and increases consistency.
3	3.3.14 and 6.1.41	Moved the two comments following 3.3.14 to 6.1.41.	The comments should have been moved when 6.1.41 was moved from chapter 3 to chapter 6.	No impact on requirements – clarifies interpretation of 3.3.14 and 6.1.41.
4	3.4.29	Comment expanded.	The comment was insufficient.	No impact on requirements – clarifies rationale for 3.4.29 and 3.4.28
5	13.1	New glossary entry: keyword.	To aid understanding of requirements.	No impact on requirements – clarifies.

MoReq2 Change Log (continued)

MOREQ2 VERSION 1.00

Published February 2008